

## HOTCHKIS &amp; WILEY

## Representative High Yield Portfolio Holdings

Period ended December 31, 2016



<u>Description</u>	<u>% of Ttl Portfolio</u>	<u>Coupon Rate</u>	<u>Maturity Date</u>	<u>Description</u>	<u>% of Ttl Portfolio</u>	<u>Coupon Rate</u>	<u>Maturity Date</u>
Adient Global Hldgs Ltd.	0.6	4.875	8/15/2026	Dynegy Inc.	0.8	7.625	11/1/2024
AECOM Technology Corp.	0.8	5.875	10/15/2024	Endo Ltd./Endo Finance LLC	0.8	6.000	7/15/2023
Allegion PLC	0.4	5.875	9/15/2023	Energy XXI Gulf Coast Inc.	0.4	--	--
Alice SA	0.9	7.625	2/15/2025	Enviva Partners LP	0.8	8.500	11/1/2021
AMAG Pharmaceuticals	0.9	7.875	9/1/2023	FBM Finance Inc.	0.8	8.250	8/15/2021
American Greetings Corp.	0.8	7.375	12/1/2021	FGI Operating Co. LLC	0.6	7.875	5/1/2020
American MidStream Partners LP	0.5	8.500	12/15/2021	Fieldwood Energy 5/16 Last Out	0.3	8.380	9/30/2020
Appvion Inc.	0.4	9.000	6/1/2020	Fieldwood Energy 5/16 RBTL	0.2	7.640	8/31/2020
Argos Merger Sub Inc.	0.7	7.125	3/15/2023	Fieldwood Energy 9/13 2nd TL	0.4	6.000	9/30/2020
Ashtead Capital Inc.	0.5	5.625	10/1/2024	First Data Corp.	0.3	7.000	12/1/2023
Ashton Woods USA LLC	0.7	6.875	2/15/2021	General Cable Corp.	0.9	5.750	10/1/2022
Atwood Oceanics Inc.	0.3	6.500	2/1/2020	GEO Group Inc.	0.7	5.875	10/15/2024
BC Mountain LLC/BC Mtn Fin.	0.8	7.000	2/1/2021	Globe Luxembourg SCA	0.7	9.625	5/1/2018
Bellatrix Exploration Ltd.	0.7	8.500	5/15/2020	Grinding Media Inc.	0.8	7.375	12/15/2023
Boise Cascade Co.	0.5	5.625	9/1/2024	Gulfport Energy Corp.	0.5	6.000	10/15/2024
Builders FirstSource Inc.	0.7	5.625	9/1/2024	Halyard Health Inc.	0.8	6.250	10/15/2022
Building Mtis Corp. of America	0.7	6.000	10/15/2025	Harland Clarke Hldgs Corp.	1.0	9.250	3/1/2021
Cable One Inc.	0.6	5.750	6/15/2022	HCA Inc.	1.3	5.375	2/1/2025
Callon Petroleum Co.	0.3	6.125	10/1/2024	HCA Inc.	0.2	5.000	3/15/2024
Calpine Corp.	0.7	5.750	1/15/2025	Herc Rentals Inc.	0.8	7.750	6/1/2024
Calumet Specialty Products	0.8	6.500	4/15/2021	Hexion US Finance Corp.	0.9	6.625	4/15/2020
CBC AMMO LLC/CBC Finco	0.8	7.250	11/15/2021	Hill-Rom Holdings Inc.	0.5	5.750	9/1/2023
CCO Holdings LLC	0.7	5.750	2/15/2026	Holly Energy Partners LP	0.8	6.000	8/1/2024
CCO Holdings LLC	0.5	5.375	5/1/2025	Horsehead Holding Corp.	1.0	--	--
CDW LLC/CDW Finance	0.6	5.500	12/1/2024	Interval Acquisition Corp.	0.6	5.625	4/15/2023
Centene Corp.	0.8	6.125	2/15/2024	Iracore International Hldgs	0.5	9.500	6/1/2018
Central Garden & Pet Co.	0.4	6.125	11/15/2023	J.C. Penney Co. Inc.	0.7	5.875	7/1/2023
Century Aluminum Co.	0.7	7.500	6/1/2021	Jonah Energy LLC TL	0.6	6.500	5/12/2021
Chemours Co. LLC	0.6	7.000	5/15/2025	Kaiser Aluminum Corp.	0.5	5.875	5/15/2024
Cheniere Corpus Christi Hldgs	0.5	5.875	3/31/2025	KFC Hldg Co./Pizza Hut	0.5	5.250	6/1/2026
Chinos Intermediate Hldgs	0.2	7.750	5/1/2019	Kosmos Energy Ltd.	1.0	7.875	8/1/2021
Citigroup Inc.	0.7	1.781	--	LifePoint Health Inc.	0.5	5.875	12/1/2023
Cleaver-Brooks Inc.	0.8	8.750	12/15/2019	Lincoln Finance Ltd.	0.5	7.375	4/15/2021
Cobalt Int'l Energy Inc.	0.2	7.750	12/1/2023	Lonestar Resources America Inc.	0.6	8.750	4/15/2019
Cobalt Int'l Energy Inc.	0.6	10.750	12/1/2021	LSC Communications Inc.	0.5	8.750	10/15/2023
Comm. Sales & Leasing	0.9	8.250	10/15/2023	Mallinckrodt Int'l Finance	0.8	5.750	8/1/2022
CommScope Hldgs Co. Inc.	0.6	6.000	6/15/2025	Manitowoc Foodservice Inc.	0.6	9.500	2/15/2024
Community Health Systems	0.6	6.875	2/1/2022	Markit CDX.NA.HY.27 12/21 (BP)	0.0	--	12/20/2021
Community Health Systems	0.3	5.125	8/1/2021	McDermott Int'l Inc.	0.9	8.000	5/1/2021
Comstock Resources Inc.	0.8	12.250	3/15/2020	McDermott Int'l Inc.	0.3	1.563	--
Comstock Resources Inc. - Warr	0.0	--	9/2/2018	MCE Finance Ltd.	0.2	5.000	2/15/2021
Countrywide Capital V	0.7	1.750	--	MDC Partners Inc.	0.7	6.500	5/1/2024
Credit Acceptance Corp.	0.3	7.375	3/15/2023	Meritor Inc.	0.2	7.875	3/1/2026
Credit Acceptance Corp.	0.4	6.125	2/15/2021	Meritor Inc.	0.7	6.250	2/15/2024
CST Brands Inc.	0.4	5.000	5/1/2023	MGM Resorts International	0.6	7.750	3/15/2022
DJO Finance LLC/DJO Fin. Corp.	0.5	8.125	6/15/2021	MGP Escrow Issuer LLC	0.2	5.625	5/1/2024

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Micron Technology Inc.	0.4	5.500	2/1/2025	Shelf Drilling Holdings Ltd.	0.7	8.625	11/1/2018
Micron Technology Inc.	0.3	7.500	9/15/2023	Societe Generale	0.4	7.375	12/29/2049
Momentive Performance Mats	0.9	3.880	10/24/2021	Sotheby's Inc.	0.6	5.250	10/1/2022
Murphy Oil Corp.	0.5	6.875	8/15/2024	Telesat Canada/Telesat LLC	0.7	8.875	11/15/2024
National CineMedia LLC	0.6	5.750	8/15/2026	Tenet Healthcare Corp.	0.8	6.750	6/15/2023
Navistar Int'l Corp.	0.6	8.250	11/1/2021	Tenet Healthcare Corp.	0.3	7.500	1/1/2022
Navistar Int'l Corp.	0.4	4.750	4/15/2019	Terex Corp.	0.5	6.000	5/15/2021
Neenah Paper Inc.	0.5	5.250	5/15/2021	Tex Operations Co. 1st	0.5	5.000	8/4/2023
New Day Aluminum LLC - 1st Out Note	0.0	10.000	10/28/2020	Tex Operations Co. C	0.1	5.000	8/4/2023
New Day Aluminum LLC - 2nd Out Note	0.0	10.000	10/28/2020	Townsquare Media Inc.	0.8	6.500	4/1/2023
Niska Gas Storage Canada	0.6	6.500	4/1/2019	Transocean Inc.	0.6	9.000	7/15/2023
Noble Holding Int'l Ltd.	0.1	7.750	1/15/2024	Treehouse Foods Inc.	0.6	6.000	2/15/2024
NRG Energy Inc.	0.6	7.250	5/15/2026	Tutor Perini Corp.	0.5	7.625	11/1/2018
Numericable Group SA	0.8	6.000	5/15/2022	Unit Corp.	1.0	6.625	5/15/2021
PBF Holding Co. LLC	0.6	8.250	2/15/2020	Universal Hospital Services	0.5	7.625	8/15/2020
PBG Logistics LP	0.7	6.875	5/15/2023	US Airways Group Inc.	0.4	6.750	12/3/2022
PetroQuest Energy Inc.	0.6	10.000	2/15/2021	Valeant Pharmaceuticals	0.5	6.125	4/15/2025
PetroQuest Energy Inc.	0.0	--	--	Vantage Drilling Co.	0.2	--	--
PHI Inc.	0.8	5.250	3/15/2019	Verisign Inc.	0.7	5.250	4/1/2025
Pinnacle Operating Corp.	0.5	9.000	11/15/2020	Virgin Media Finance PLC	0.9	6.375	4/15/2023
Platform Specialty Products	0.5	6.500	2/1/2022	Vista Outdoor Inc.	0.4	5.875	10/1/2023
Platform Specialty Products	0.3	10.375	5/1/2021	VTR Finance BV	1.0	6.875	1/15/2024
Popular Inc.	1.0	7.000	7/1/2019	Warren Resources	0.0	--	--
Prairie Provident Resources	0.1	--	--	WCI Communities Inc.	0.7	6.875	8/15/2021
PTC Inc.	0.6	6.000	5/15/2024	Weekley Homes LP	0.9	6.000	2/1/2023
Quiksilver Inc.	0.1	--	--	Wells Enterprises Inc.	0.8	6.750	2/1/2020
Rain CII Carbon LLC	1.0	8.250	1/15/2021	WESCO Distribution Inc.	0.8	5.375	6/15/2024
Range Resources Corp.	0.5	5.000	8/15/2022	Western Digital Corp.	0.2	10.500	4/1/2024
Rayonier A.M. Products Inc.	0.9	5.500	6/1/2024	Western Digital Corp.	0.5	7.375	4/1/2023
Real Alloy Holding Inc.	0.8	10.000	1/15/2019	Whiting Petroleum Corp.	0.5	5.750	3/15/2021
Reynolds Group Issuer Inc.	0.3	7.000	7/15/2024	Wind Acquisition Finance SA	0.6	7.375	4/23/2021
Reynolds Group Issuer Inc.	0.6	5.125	7/15/2023	Wynn Macau Ltd.	0.7	5.250	10/15/2021
Rice Energy Inc.	0.7	6.250	5/1/2022	XPO Logistics Inc.	0.7	6.500	6/15/2022
Rivers Pittsburgh Borrower LP	0.5	6.125	8/15/2021	Zachry Holdings Inc.	0.9	7.500	2/1/2020
Royal Bank of Scotland Grp	0.9	1.650	--	Cash	1.7	--	--
RSI Home Products Inc.	0.8	6.500	3/15/2023				
Ruby Tuesday Inc.	0.7	7.625	5/15/2020				
Sable Int'l Finance Ltd.	0.4	5.660	12/2/2022				
Sable Int'l Finance Ltd.	0.8	6.875	8/1/2022				
Sanchez Energy Corp.	0.6	6.125	1/15/2023				
Sensata Technologies BV	0.7	5.625	11/1/2024				
Shearer's Foods LLC	0.8	9.000	11/1/2019				

Portfolio holdings are subject to change and may not be representative of the strategy's current holdings. Holdings should not be considered recommendations to buy or sell any security. Information is for illustrative purposes only and reflects the portfolio weights in a Representative Capital Income Portfolio. Client portfolio holdings may vary due to different restrictions, cash flows and other relevant considerations. "% of Ttl Portfolio" includes total investments, cash and accrued investment income on a trade date basis.