

## HOTCHKIS &amp; WILEY

## Representative High Yield Portfolio Holdings

Period ended June 30, 2017



<u>Description</u>	<u>% of Ttl Portfolio</u>	<u>Coupon Rate</u>	<u>Maturity Date</u>	<u>Description</u>	<u>% of Ttl Portfolio</u>	<u>Coupon Rate</u>	<u>Maturity Date</u>
Adient Global Hldgs Ltd.	0.6	4.875	8/15/2026	Endo Ltd./Endo Finance LLC	0.7	6.000	7/15/2023
AECOM Technology Corp.	0.7	5.875	10/15/2024	Energy XXI Gulf Coast Inc.	0.3	--	--
Alpha 3 BV/Alpha US BidCo Inc.	0.7	6.250	2/1/2025	EnPro Industries Inc.	0.5	5.875	9/15/2022
Alice SA	0.7	7.625	2/15/2025	Enviva Partners LP	0.8	8.500	11/1/2021
AMAG Pharmaceuticals	0.9	7.875	9/1/2023	Exterran Energy Solutions LP	0.5	8.125	5/1/2025
American Greetings Corp.	0.6	7.875	2/15/2025	FBM Finance Inc.	0.8	8.250	8/15/2021
American MidStream Partners LP	0.5	8.500	12/15/2021	FGI Operating Co. LLC	0.5	7.875	5/1/2020
Argos Merger Sub Inc.	0.5	7.125	3/15/2023	Fieldwood Energy 5/16 Last Out	0.3	8.380	9/30/2020
Ashtead Capital Inc.	0.5	5.625	10/1/2024	Fieldwood Energy 5/16 RBTL	0.3	7.640	8/31/2020
Ashton Woods USA LLC	0.7	6.875	2/15/2021	Fieldwood Energy 9/13 2nd TL	0.2	6.000	9/30/2020
Atwood Oceanics Inc.	0.6	6.500	2/1/2020	First Data Corp.	0.5	7.000	12/1/2023
Barrett Bill Corp.	0.5	8.750	6/15/2025	GasLog Ltd.	0.7	8.875	3/22/2022
BC Mountain LLC/BC Mtn Fin.	0.5	7.000	2/1/2021	General Cable Corp.	0.7	5.750	10/1/2022
Bellatrix Exploration Ltd.	0.7	8.500	5/15/2020	GEO Group Inc.	0.8	5.875	10/15/2024
Boise Cascade Co.	0.5	5.625	9/1/2024	Grinding Media Inc.	0.8	7.375	12/15/2023
Builders FirstSource Inc.	0.8	5.625	9/1/2024	Gulfport Energy Corp.	0.5	6.000	10/15/2024
Building Mtls Corp. of America	0.7	6.000	10/15/2025	Halyard Health Inc.	0.9	6.250	10/15/2022
Cable One Inc.	0.5	5.750	6/15/2022	Harland Clarke Hldgs Corp.	1.0	9.250	3/1/2021
Callon Petroleum Co.	0.1	6.125	10/1/2024	HCA Inc.	0.2	5.000	3/15/2024
Callon Petroleum Co.	0.5	6.125	10/1/2024	HCA Inc.	0.8	5.375	2/1/2025
Calpine Corp.	0.7	5.750	1/15/2025	Herc Rentals Inc.	0.7	7.750	6/1/2024
Calumet Specialty Products	0.6	6.500	4/15/2021	Hexion US Finance Corp.	0.8	6.625	4/15/2020
CBC AMMO LLC/CBC Finco	0.8	7.250	11/15/2021	Hill-Rom Holdings Inc.	0.5	5.750	9/1/2023
CCO Holdings LLC	0.4	5.375	5/1/2025	Holly Energy Partners LP	0.7	6.000	8/1/2024
CCO Holdings LLC	0.8	5.750	2/15/2026	Horsehead Holding Corp.	1.1	--	--
CDW LLC/CDW Finance	0.5	5.500	12/1/2024	InterNat'l Seaways Inc.	0.4	6.700	5/30/2022
Centene Corp.	0.5	6.125	2/15/2024	Interval Acquisition Corp.	0.6	5.625	4/15/2023
Central Garden & Pet Co.	0.4	6.125	11/15/2023	Iracore Int'l Hldgs Inc.	0.1	10.150	4/13/2021
Century Aluminum Co.	0.7	7.500	6/1/2021	Iracore Investments Hldgs Inc.	0.2	--	--
Chemours Co. LLC	0.6	7.000	5/15/2025	J.C. Penney Co. Inc.	0.5	5.875	7/1/2023
Cheniere Corpus Christi Hldgs LLC	0.5	5.875	3/31/2025	Jacobs Entertainment Inc.	0.6	7.875	2/1/2024
Citigroup Inc.	0.4	1.781	--	Jonah Energy LLC TL	0.7	6.500	5/12/2021
Cleaver-Brooks Inc.	0.7	8.750	12/15/2019	Kaiser Aluminum Corp.	0.5	5.875	5/15/2024
Cobalt Int'l Energy Inc.	0.8	10.750	12/1/2021	KAR Auction Svcs Inc.	0.6	5.125	6/1/2025
Cobalt Int'l Energy Inc.	0.0	7.750	12/1/2023	KCA Deutag UK Finance PLC	0.6	9.875	4/1/2022
Comm. Sales & Leasing	0.8	8.250	10/15/2023	KFC Hldg Co./Pizza Hut	0.5	5.250	6/1/2026
CommScope Hldgs Co. Inc.	0.7	6.000	6/15/2025	Kosmos Energy Ltd.	1.0	7.875	8/1/2021
Community Health Systems	0.6	6.875	2/1/2022	LifePoint Health Inc.	0.7	5.875	12/1/2023
Community Health Systems	0.5	6.250	3/31/2023	Lonestar Resources America Inc.	0.8	8.750	4/15/2019
Comstock Resources Inc.	0.0	0.500	--	LSC Communications Inc.	0.8	8.750	10/15/2023
Comstock Resources Inc.	0.7	10.000	3/15/2020	Mallinckrodt Int'l Finance	0.8	5.750	8/1/2022
Countrywide Capital V	0.4	1.750	--	Manitowoc Foodservice Inc.	0.5	9.500	2/15/2024
Credit Acceptance Corp.	0.5	6.125	2/15/2021	McDermott Int'l Inc.	0.9	8.000	5/1/2021
Credit Acceptance Corp.	0.3	7.375	3/15/2023	MDC Partners Inc.	0.7	6.500	5/1/2024
CST Brands Inc.	0.4	5.000	5/1/2023	Meritor Inc.	0.8	6.250	2/15/2024
CSV Acquisition Corp.	0.7	7.750	6/15/2025	MGM Resorts International	0.2	7.750	3/15/2022
DJO Finance LLC/DJO Fin. Corp.	0.5	8.125	6/15/2021	Momentive Performance Matls	0.9	3.880	10/24/2021
Dynegy Inc.	0.8	7.625	11/1/2024	Murphy Oil Corp.	0.5	6.875	8/15/2024

## HOTCHKIS &amp; WILEY

## Representative High Yield Portfolio Holdings

Period ended June 30, 2017



<u>Description</u>	<u>% of Ttl Portfolio</u>	<u>Coupon Rate</u>	<u>Maturity Date</u>	<u>Description</u>	<u>% of Ttl Portfolio</u>	<u>Coupon Rate</u>	<u>Maturity Date</u>
Murphy Oil USA Inc.	0.6	5.625	5/1/2027	Sensata Technologies BV	0.5	5.625	11/1/2024
National CineMedia LLC	0.7	5.750	8/15/2026	Shearer's Foods LLC	0.7	9.000	11/1/2019
Navistar Int'l Corp.	0.6	8.250	11/1/2021	Shelf Drilling Holdings Ltd.	0.8	9.500	11/2/2020
Navistar Int'l Corp.	0.4	4.750	4/15/2019	Silversea Cruise Holding	0.6	7.250	2/1/2025
Neenah Paper Inc.	0.5	5.250	5/15/2021	Societe Generale	0.5	7.375	12/29/2049
New Day Alum. LLC - 1st Out Note	0.0	10.000	10/28/2020	Sotheby's Inc.	0.7	5.250	10/1/2022
New Day Alum. LLC - 2nd Out Note	0.0	10.000	10/28/2020	Telesat Canada/Telesat LLC	0.7	8.875	11/15/2024
Niska Gas Storage Canada	0.7	6.500	4/1/2019	Tenet Healthcare Corp.	0.8	6.750	6/15/2023
Noranda Aluminum - Escrow	0.0	--	--	Tennant Co.	0.5	5.625	5/1/2025
NRG Energy Inc.	0.7	7.250	5/15/2026	Townsquare Media Inc.	0.8	6.500	4/1/2023
Nuance Communications Inc.	0.5	5.625	12/15/2026	Transocean Inc.	0.8	9.000	7/15/2023
Numericable Group SA	0.5	6.000	5/15/2022	Treehouse Foods Inc.	0.6	6.000	2/15/2024
Park Aerospace Holdings	0.6	5.500	2/15/2024	Tutor Perini Corp.	0.5	6.875	5/1/2025
PBF Hldg Co. LLC	0.4	7.250	6/15/2025	Ultra Resources Inc.	0.5	7.125	4/15/2025
PBG Logistics LP	0.8	6.875	5/15/2023	Unit Corp.	0.8	6.625	5/15/2021
Penn National Gaming Inc.	0.6	5.625	1/15/2027	US Airways Group Inc.	0.4	6.750	12/3/2022
PetroQuest Energy Inc.	0.0	--	--	Valeant Pharmaceuticals	0.7	6.125	4/15/2025
Petroquest Energy Inc.	0.6	10.000	2/15/2021	Valeant Pharmaceuticals Int'l Inc.	0.5	7.000	3/15/2024
Petsmart Inc. Sr 1st Lien	0.5	5.875	6/1/2025	Verisign Inc.	0.7	5.250	4/1/2025
PHI Inc.	0.8	5.250	3/15/2019	Verisign Inc.	0.1	4.750	7/15/2027
Pinnacle Operating - Preferred	0.4	--	--	Virgin Media Finance PLC	0.5	6.375	4/15/2023
Pinnacle Operating Corp.	0.8	9.000	5/15/2023	Vista Outdoor Inc.	0.5	5.875	10/1/2023
Platform Specialty Products	0.5	6.500	2/1/2022	VTR Finance BV	0.8	6.875	1/15/2024
Platform Specialty Products	0.3	10.375	5/1/2021	Warren Resources	0.0	--	--
Popular Inc.	0.8	7.000	7/1/2019	Weatherford Int'l Ltd	0.5	9.875	2/15/2024
Prairie Provident Resources	0.1	--	--	Weekley Homes LP	1.0	6.000	2/1/2023
PTC Inc.	0.4	6.000	5/15/2024	Wells Enterprises Inc.	0.8	6.750	2/1/2020
Quiksilver Inc.	0.1	0.000	--	WESCO Distribution Inc.	0.7	5.375	6/15/2024
Rain CII Carbon LLC	0.7	8.250	1/15/2021	Whiting Petroleum Corp.	0.6	5.750	3/15/2021
Rain CII Carbon LLC	0.6	7.250	4/1/2025	Wind Acquisition Finance SA	0.5	7.375	4/23/2021
Rayonier A.M. Products Inc.	0.9	5.500	6/1/2024	XPO Logistics Inc.	0.7	6.500	6/15/2022
Real Alloy Holding Inc.	0.6	10.000	1/15/2019	Zachry Holdings Inc.	0.9	7.500	2/1/2020
Reynolds Group Issuer Inc.	0.6	5.125	7/15/2023	Markit CDX.NA.HY.28 06/22 (BP)	-0.2	--	6/20/2022
Reynolds Group Issuer Inc.	0.3	7.000	7/15/2024	Cash	2.2	--	--
Rice Energy Inc.	0.4	6.250	5/1/2022				
Rivers Pittsburgh Borrower LP	0.5	6.125	8/15/2021				
Royal Bank of Scotland Grp	0.8	--	--				
RSI Home Products Inc.	0.7	6.500	3/15/2023				
Ruby Tuesday Inc.	0.7	7.625	5/15/2020				
Sable Int'l Finance Ltd.	0.7	6.875	8/1/2022				
Salem Media Grp Inc.	0.7	6.750	6/1/2024				
Sanchez Energy Corp.	0.8	6.125	1/15/2023				

Portfolio holdings are subject to change and may not be representative of the strategy's current holdings. Holdings should not be considered recommendations to buy or sell any security. Information is for illustrative purposes only and reflects the portfolio weights in a Representative Capital Income Portfolio. Client portfolio holdings may vary due to different restrictions, cash flows and other relevant considerations. "% of Ttl Portfolio" includes total investments, cash and accrued investment income on a trade date basis.