

## HOTCHKIS &amp; WILEY

## Representative Capital Income Portfolio Holdings

Period ended June 30, 2017



<u>Description</u>	<u>% of Ttl Portfolio</u>	<u>Coupon Rate</u>	<u>Maturity Date</u>	<u>Description</u>	<u>% of Ttl Portfolio</u>	<u>Coupon Rate</u>	<u>Maturity Date</u>
Adient Global Hldgs Ltd.	0.2	4.875	8/15/2026	Cobalt Int'l Energy Inc.	0.0	7.750	12/1/2023
Adient PLC	0.3	--	--	Comm. Sales & Leasing	0.4	8.250	10/15/2023
AECOM Technology Corp.	0.2	5.875	10/15/2024	CommScope Hldgs Co. Inc.	0.3	6.000	6/15/2025
Alpha 3 BV/Alpha US BidCo Inc.	0.3	6.250	2/1/2025	Community Health Systems	0.5	6.875	2/1/2022
Alltice SA	0.3	7.625	2/15/2025	Community Health Systems	0.2	6.250	3/31/2023
AMAG Pharmaceuticals	0.4	7.875	9/1/2023	Comstock Resources Inc.	0.0	--	--
American Greetings Corp.	0.4	7.875	2/15/2025	Comstock Resources Inc.	0.3	10.000	3/15/2020
American Int'l Group Inc.	2.6	--	--	Corning Inc.	0.9	--	--
American MidStream Partners LP	0.2	8.500	12/15/2021	Countrywide Capital V	0.2	--	--
Anthem Inc.	0.9	--	--	Credit Acceptance Corp.	0.2	6.125	2/15/2021
Argos Merger Sub Inc.	0.2	7.125	3/15/2023	Credit Suisse Group AG	0.3	--	--
ARRIS International PLC	1.3	--	--	CSVC Acquisition Corp.	0.3	7.750	6/15/2025
Ashton Woods USA LLC	0.3	6.875	2/15/2021	Cummins Inc.	1.3	--	--
Atwood Oceanics Inc.	0.2	6.500	2/1/2020	Danieli & C. Officine Mecc.	1.8	--	--
BAE Systems PLC	1.6	--	--	Discovery Comm. - CI A	0.3	--	--
Bank of America Corp.	1.2	--	--	Discovery Comm. - CI C	0.9	--	--
Barclays PLC	1.5	--	--	DJO Finance LLC/DJO Fin. Corp.	0.3	8.125	6/15/2021
Barrett Bill Corp.	0.2	8.750	6/15/2025	Dynegy Inc.	0.3	7.625	11/1/2024
BC Mountain LLC/BC Mtn Fin.	0.2	7.000	2/1/2021	Embraer SA	0.2	--	--
Bed Bath & Beyond Inc.	0.4	--	--	Endo Ltd./Endo Finance LLC	0.4	6.000	7/15/2023
Bellatrix Exploration Ltd.	0.4	8.500	5/15/2020	Energy XXI Gulf Coast Inc.	1.0	--	--
Boise Cascade Co.	0.3	5.625	9/1/2024	Enviva Partners LP	0.4	8.500	11/1/2021
Bowleven PLC	0.7	--	--	Ericsson	1.3	--	--
Builders FirstSource Inc.	0.3	5.625	9/1/2024	Exterran Energy Solutions LP	0.2	8.125	5/1/2025
Building Mtls Corp. of America	0.3	6.000	10/15/2025	FBM Finance Inc.	0.3	8.250	8/15/2021
C&J Energy Svcs Inc.	0.6	--	--	FGI Operating Co. LLC	0.3	7.875	5/1/2020
Cairn Energy PLC	0.4	--	--	Fieldwood Energy 5/16 Last Out	0.2	8.380	9/30/2020
Callon Petroleum Co.	0.0	6.125	10/1/2024	Fieldwood Energy 5/16 RBTL	0.2	7.640	8/31/2020
Callon Petroleum Co.	0.2	6.125	10/1/2024	Fieldwood Energy 9/13 2nd TL	0.1	6.000	9/30/2020
Calpine Corp.	1.0	--	--	Fifth Street Asset Mgmt Inc.	0.6	--	--
Calpine Corp.	0.3	5.750	1/15/2025	Fifth Street Finance Corp.	0.6	--	--
Calumet Specialty Products	0.2	6.500	4/15/2021	Fifth Street Sr. Floating Rate	0.5	--	--
Capital One Financial Corp.	0.5	--	--	First Data Corp.	0.2	7.000	12/1/2023
CBC AMMO LLC/CBC Finco	0.3	7.250	11/15/2021	GasLog Ltd.	0.3	8.875	3/22/2022
CCO Holdings LLC	0.3	5.750	2/15/2026	General Cable Corp.	0.3	5.750	10/1/2022
CDW LLC/CDW Finance	0.2	5.500	12/1/2024	General Motors Co.	0.7	--	--
Centene Corp.	0.2	6.125	2/15/2024	GEO Group Inc.	0.4	--	--
Central Garden & Pet Co.	0.1	6.125	11/15/2023	GEO Group Inc.	0.3	5.875	10/15/2024
Century Aluminum Co.	0.3	7.500	6/1/2021	GlaxoSmithKline PLC	0.9	--	--
Chemours Co. LLC	0.2	7.000	5/15/2025	Global Indemnity Ltd.	0.5	--	--
Cheniere Corpus Christi Hldgs LLC	0.2	5.875	3/31/2025	Granite Real Estate Inv. Tr	0.6	--	--
Citigroup Inc.	1.7	--	--	Grinding Media Inc.	0.4	7.375	12/15/2023
Citizens Fin'l Group Inc.	0.2	--	--	Gulfport Energy Corp.	0.2	6.000	10/15/2024
Cleaver-Brooks Inc.	0.3	8.750	12/15/2019	Halyard Health Inc.	0.4	6.250	10/15/2022
CNH Industrial NV	0.3	--	--	Harland Clarke Hldgs Corp.	0.5	9.250	3/1/2021
Cobalt Int'l Energy Inc.	0.1	--	--	HCA Inc.	0.4	5.375	2/1/2025
Cobalt Int'l Energy Inc.	0.7	10.750	12/1/2021	Herc Rentals Inc.	0.3	7.750	6/1/2024

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Hess Corp.	0.1	--	--	New Day Aluminum LLC - 2nd Out Note	0.1	10.000	10/28/2020
Hewlett Packard Enterprise	2.9	--	--	Nippon Electric Glass Co.	0.3	--	--
Hexion US Finance Corp.	0.4	6.625	4/15/2020	Niska Gas Storage Canada	0.3	6.500	4/1/2019
Hill-Rom Holdings Inc.	0.1	5.750	9/1/2023	Noranda Aluminum - Escrow	0.0	--	--
Holly Energy Partners LP	0.2	6.000	8/1/2024	NRG Energy Inc.	0.1	--	--
Honda Motor Co. Ltd.	0.3	--	--	NRG Energy Inc.	0.4	7.250	5/15/2026
Horsehead Holding Corp.	0.5	--	--	Nuance Communications Inc.	0.2	5.625	12/15/2026
Hudson Global Inc.	0.2	--	--	Numericable Group SA	0.2	6.000	5/15/2022
InterNat'l Seaways Inc.	0.2	6.700	5/30/2022	Office Depot Inc.	0.7	--	--
Interval Acquisition Corp.	0.3	5.625	4/15/2023	Ophir Energy PLC	1.1	--	--
Iracore Int'l Hldgs Inc.	0.1	10.150	4/13/2021	Oracle Corp.	1.8	--	--
Iracore Investments Hldgs Inc.	0.1	--	--	Park Aerospace Holdings	0.2	5.500	2/15/2024
J.C. Penney Co. Inc.	0.2	5.875	7/1/2023	PBF Hldg Co. LLC	0.3	7.250	6/15/2025
Jacobs Entertainment Inc.	0.2	7.875	2/1/2024	PBG Logistics LP	0.3	6.875	5/15/2023
Jonah Energy LLC TL	0.5	6.500	5/12/2021	Penn National Gaming Inc.	0.2	5.625	1/15/2027
Kaiser Aluminum Corp.	0.2	5.875	5/15/2024	PetroQuest Energy Inc.	0.0	--	--
KAR Auction Svcs Inc.	0.2	5.125	6/1/2025	Petroquest Energy Inc.	0.2	10.000	2/15/2021
KCA Deutag UK Finance PLC	0.2	9.875	4/1/2022	Petsmart Inc. Sr 1st Lien	0.2	5.875	6/1/2025
KFC Hldg Co./Pizza Hut	0.2	5.250	6/1/2026	PHI Inc.	0.4	5.250	3/15/2019
Kohl's Corp.	0.3	--	--	Pinnacle Operating - Preferred	0.2	--	--
Koninklijke Philips NV	1.0	--	--	Pinnacle Operating Corp.	0.3	9.000	5/15/2023
Kosmos Energy Ltd.	1.1	--	--	Platform Specialty Products	0.2	6.500	2/1/2022
Kosmos Energy Ltd.	0.9	7.875	8/1/2021	Popular Inc.	2.0	--	--
Kyorin Holdings Inc.	0.4	--	--	Popular Inc.	0.3	7.000	7/1/2019
LifePoint Health Inc.	0.3	5.875	12/1/2023	PTC Inc.	0.2	6.000	5/15/2024
Lonestar Resources America Inc.	1.4	8.750	4/15/2019	Quiksilver Inc.	0.3	--	--
LSC Communications Inc.	0.4	--	--	Rain CII Carbon LLC	0.2	8.250	1/15/2021
LSC Communications Inc.	0.3	8.750	10/15/2023	Rain CII Carbon LLC	0.3	7.250	4/1/2025
Magna International Inc.	0.5	--	--	Range Resources Corp.	0.3	5.000	8/15/2022
Mallinckrodt Int'l Finance	0.3	5.750	8/1/2022	Rayonier A.M. Products Inc.	0.5	5.500	6/1/2024
Marathon Oil Corp.	0.2	--	--	Real Alloy Holding Inc.	0.3	10.000	1/15/2019
Markit CDX.NA.HY.28 06/22 (BP)	-0.1	--	6/20/2022	Reynolds Group Issuer Inc.	0.2	7.000	7/15/2024
Marvell Technology Group	0.3	--	--	Rice Energy Inc.	0.2	6.250	5/1/2022
McDermott Int'l Inc.	0.5	8.000	5/1/2021	Rivers Pittsburgh Borrower LP	0.2	6.125	8/15/2021
MDC Partners Inc.	0.3	6.500	5/1/2024	Royal Bank of Scotland Grp	0.3	--	--
Meritor Inc.	0.3	6.250	2/15/2024	Royal Mail PLC	1.9	--	--
MGM Resorts International	0.1	7.750	3/15/2022	RSI Home Products Inc.	0.3	6.500	3/15/2023
Microsoft Corp.	1.1	--	--	Ruby Tuesday Inc.	0.2	7.625	5/15/2020
Momentive Performance Mats	0.2	3.880	10/24/2021	Sable Int'l Finance Ltd.	0.3	6.875	8/1/2022
Motors Liquid. Co. GUC Tr	0.7	--	--	Salem Media Grp Inc.	0.3	6.750	6/1/2024
Murphy Oil Corp.	0.2	--	--	Sanchez Energy Corp.	0.5	--	--
Murphy Oil Corp.	0.4	6.875	8/15/2024	Sanchez Energy Corp.	0.3	6.125	1/15/2023
Murphy Oil USA Inc.	0.3	5.625	5/1/2027	Sanofi SA	0.7	--	--
National CineMedia LLC	0.4	5.750	8/15/2026	Santander Consumer USA	0.3	--	--
Navistar Int'l Corp.	0.3	8.250	11/1/2021	Sensata Technologies BV	0.2	5.625	11/1/2024
Neenah Paper Inc.	0.2	5.250	5/15/2021	Seritage Growth Properties	1.4	--	--
New Day Aluminum LLC - 1st Out Note	0.1	10.000	10/28/2020	Shelf Drilling Holdings Ltd.	0.4	9.500	11/2/2020

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Silversea Cruise Holding	0.3	7.250	2/1/2025				
Societe Generale	0.4	7.375	12/29/2049				
Societe Generale SA	0.3	--	--				
Sotheby's Inc.	0.3	5.250	10/1/2022				
Telesat Canada/Telesat LLC	0.4	8.875	11/15/2024				
Tenet Healthcare Corp.	0.3	6.750	6/15/2023				
Tesco PLC	0.3	--	--				
Townsquare Media Inc.	0.3	6.500	4/1/2023				
Transocean Inc.	0.4	9.000	7/15/2023				
Tutor Perini Corp.	0.2	6.875	5/1/2025				
Ultra Resources Inc.	0.4	7.125	4/15/2025				
Unit Corp.	0.3	6.625	5/15/2021				
Valeant Pharmaceuticals	0.3	6.125	4/15/2025				
Valeant Pharmaceuticals Int'l Inc.	0.2	7.000	3/15/2024				
Verisign Inc.	0.3	5.250	4/1/2025				
Verisign Inc.	0.0	4.750	7/15/2027				
Virgin Media Finance PLC	0.1	6.375	4/15/2023				
Vista Outdoor Inc.	0.2	5.875	10/1/2023				
Vodafone Group PLC	1.3	--	--				
VTR Finance BV	0.4	6.875	1/15/2024				
Warren Resources	0.0	--	--				
Weatherford Int'l Ltd	0.2	9.875	2/15/2024				
Weekley Homes LP	0.5	6.000	2/1/2023				
Wells Enterprises Inc.	0.2	6.750	2/1/2020				
Wells Fargo & Co.	1.1	--	--				
WESCO Distribution Inc.	0.2	5.375	6/15/2024				
WestJet Airlines	1.7	--	--				
Whiting Petroleum Corp.	0.7	--	--				
Whiting Petroleum Corp.	0.3	5.750	3/15/2021				
Willis Towers Watson PLC	0.7	--	--				
Wind Acquisition Finance SA	0.2	7.375	4/23/2021				
WorleyParsons Ltd.	0.8	--	--				
Zachry Holdings Inc.	0.3	7.500	2/1/2020				
Zurich Insurance Group AG	1.4	--	--				
Cash	0.2	--	--				

Portfolio holdings are subject to change and may not be representative of the strategy's current holdings. Holdings should not be considered recommendations to buy or sell any security. Information is for illustrative purposes only and reflects the portfolio weights in a Representative Capital Income Portfolio. Client portfolio holdings may vary due to different restrictions, cash flows and other relevant considerations. "% of Ttl Portfolio" includes total investments, cash and accrued investment income on a trade date basis.